

Gromowski Law Firm, LLC

Medicaid Application

Information and Documents Needed For Application

- Social Security cards (both spouses)
- Medicare card Red/White/Blue (both spouses)
- Birth certificates (Both Spouses)
- Marriage license, if married
- Deed to house and/or other real estate owned
- Most recent real estate tax bill(s) for all real estate
- Lease if you are renting your residence
- Medicare Supplement Insurance information or card (both spouses)
- Verification of premium for Medicare insurance (both spouses)
- Contract with nursing home, community based residential facility
- Automobile title(s) and any title for any type of vehicle/boat that has a motor or title that is registered
- Verification (past statement) of <u>all</u> bank accounts, mutual funds, money market accounts as of date of entering the nursing home.
- Most recent verification (current statement) of <u>all</u> bank accounts, mutual funds, money market accounts, CD's
- Copies of all checks for the past 2 bank statements
- All receipts for purchase of items that used cash to pay for item
- Verification of all insurance, term, whole life, universal life, variable life including funeral trust (most recent statements)
- Verification of all annuities (most recent statements)
- Verification of All IRA's (Most Recent Statements)
- Durable Power Of Attorney for Finance & Property
- Power Of Attorney for Healthcare
- Records of all gifts within the last 5-years (dates given, how much, to who?)
- Household expenses utilities, water, garbage, insurance, phone, internet, real estate taxes, car/motor vehicle insurances, house insurances, etc.
- Verification of all expenses above
- Long term care policies

- Medical expenses copies of bills
- Verification of al income Social Security, pensions, other incomes, selfemployment income, including rents
- Rental contracts for real estate owned
- Date the client entered the hospital
- Date the client entered the nursing home
- Two years of income taxes

Examples of what you can use to prove both citizenship and identity are:

• U.S. Passport Naturalization

- Certificate of U.S. Citizenship
- Certification of U.S.

Examples of what you can use to prove citizenship are:

- U.S. Birth Certificate
- U.S. State Department Report of Birth Abroad
- U.S. Citizen ID card
- Adoption papers showing U.S. birth
- Hospital record of U.S. birth
- U.S. Military Record of Service
- Life or health insurance record showing U.S. birth
- Nursing home admission papers showing U.S. birth

Examples of what you can use to prove identity are:

- State driver license
- ID card issued by federal, state or local government
- School ID card with photo
- U.S. Military Dependent ID card
- U.S. Military ID card or draft record showing U.S. birth
- For children under age 18, a signed Statement of Identity form, F-10154

***** Please note that Medicaid may ask for financial information (above) for the 5 previous years before apply for Title 19

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